

Kingdom of Morocco

Ministry of Economy and Finance and Administration Reform

Department of State Domains

Forecast

c/o the mobilization of the private sector of the State for the benefit of investment for the first semester of 2020

In accordance with the provisions of Law No. 47.18 on the reform of the Regional Investment Centers and the creation of the Unified Regional Investment Commissions, the RICs are called to develop electronic platforms dedicated to Investment at the regional level, in order to allow investors to access data relating to the regional investment environment, investment opportunities in the region, as well as the procedures to be carried out for the realization of their projects with a follow-up of the progress of their investment files.

The Unified Regional Investment Commission is responsible, among other things, for carrying out, within its territorial jurisdiction, a preliminary assessment of investment projects submitted to it on the economic, social, environmental and urban planning levels as well as in terms of job creation and to rule in particular:

- On requests for the transfer or rental of land falling within the State's Private Domain, including agricultural land or land for agricultural purposes and to set the market or rental value of said land,
- On requests for authorizations to divide up land located within an irrigation perimeter or a development perimeter in bour for the creation or extension of non-agricultural businesses;

- And on the realization of investment projects in a coastal area not covered by urban planning documents or in sensitive areas and on requests relating to the real estate exchange of forest land intended for the realization of investment projects.

Chaired by the Regional Wali or the Director of the Regional Investment Center concerned, on delegation from the Wali, the Unified Regional Investment Commission is made up of the following members:

- The Governors of the Prefectures or of the Districts having to host the investment projects or their representatives;
- The Presidents of the Councils of Municipalities to host the investment projects or one of their respective vice-presidents;
- The Director of the Regional Investment Center;
- The Director General of the Region's Services;
- The Representative of the Wilaya of the Concerned Region;
- The Director of the Urban concerned Agency or his representative;

The Regional Managers of Deconcentrated Services, Public Establishments and all other organizations (depending on the issues on the agenda);

The investment files must be submitted to the Unified Regional Investment Commission (URIC) within a maximum period of 30 days from the date of the filing of the complete file by the investor with the Regional Investment Center concerned on the dedicated electronic platform for this purpose.

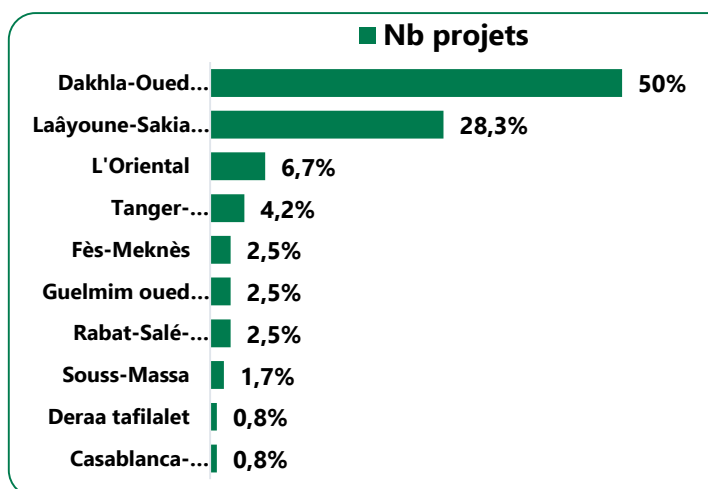
I. Land mobilization for investment (Outside Green Morocco Plan)

For the first semester of 2020, a total area of around 4,064 Ha (excluding the Green Morocco Plan) was mobilized in favour of the various sectors of activity for the realization of 120 projects that should attract a global investment of around MAD 5.933 million and ultimately generate the expected creation of 6,237 jobs. All the files were approved under the decentralized management of the investment

	N° of projects	Mobilized area	Projected investment (dh)	Expected job
1st semester 2020	120	4064ha 15a 91ca	5 933 677 000	6.237

i. Breakdown by region

78% of projects are concentrated in two regions (Dakhla-Oued Eddahab and Laâyoune-Sakia El Hamra).

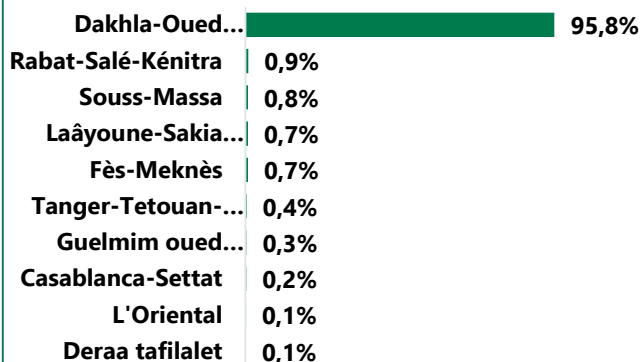


96% of the area mobilized is concentrated in the region of Dakhla-Oued Eddahab. 3,500 Ha were mobilized for the benefit of "DAKHLA WATER ENERGY COMPANY" for an energy project (desalination plant and wind farm).

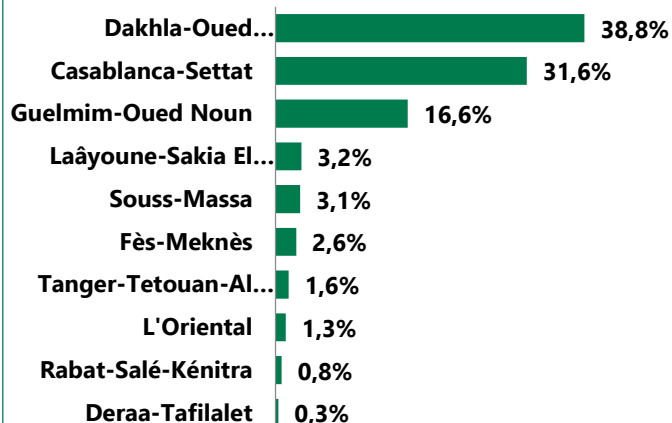
87% of the projects are concentrated in three regions (Dakhla-Oued Eddahab, Casablanca-Settat and Guelmim –Oued Noun).

55% of jobs are concentrated in the regions of Dakhla-Oued Eddahab, Souss-Massa and Laâyoune-Sakia El Hamra.

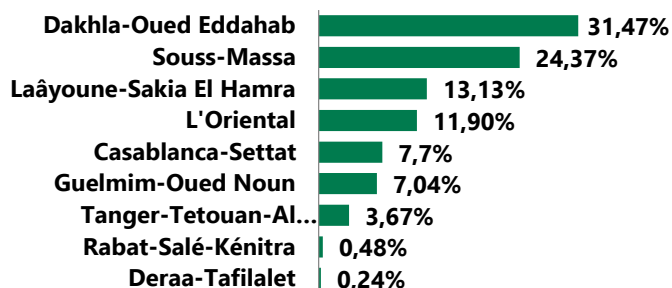
■ Superficie



■ Investissement

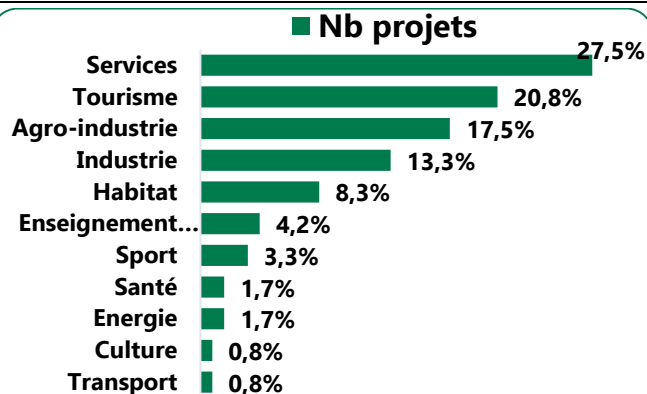


■ Emploi

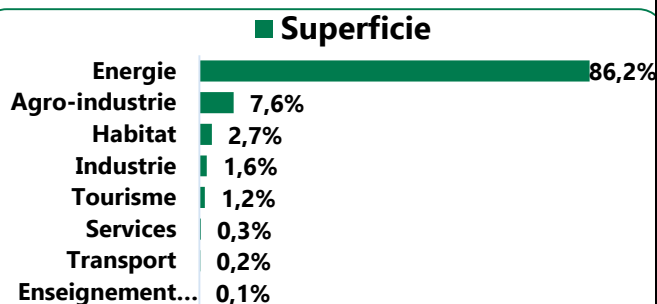


ii. Breakdown by business sector

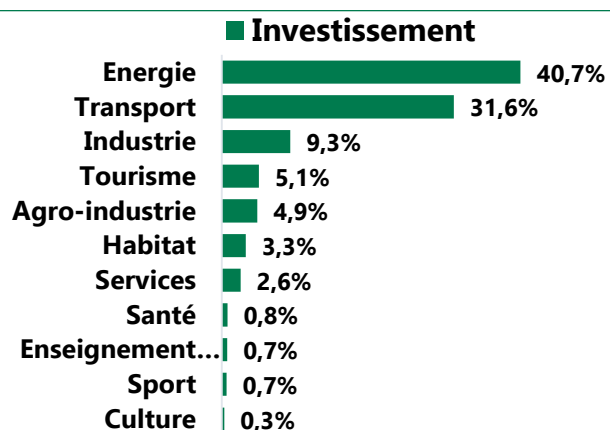
The breakdown of approved files by number of projects shows that 66% of these projects are concentrated in three business sectors (Services, Tourism and Agro-industry).



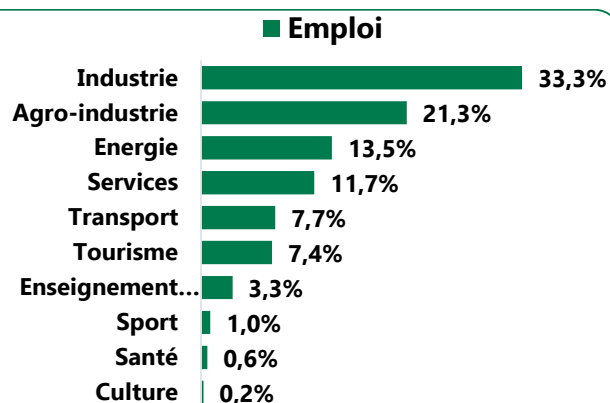
In the first half of 2020, 86% of the area was mobilized for the benefit of the Energy sector.



72% of the investment is driven by the Energy and Transport sectors.



Approximately 55% of the employment is generated by both the industrial and the agro-industrial sectors



II. Land mobilization in support of the Morocco Green Plan

As part of the public-private partnership, and in order to support the development of the agricultural sector, the Moroccan state has mobilized from 2004 agricultural land that is part of its private domain.

The objective assigned to this partnership is:

- Promotion of investment in the agricultural sector;
- Upgrading of the main agricultural sectors (fruit tree growing, market gardening, livestock, viticulture, olive growing, etc.);

In this context, the adopted approach is to make agricultural land available to investors in the context of long-term leasing in order to enable projects to be significantly profitable.

The allocation of agricultural land to private operators is carried out in accordance with the provisions of Circular No. 2/2007 of January 29, 2007 of the Prime Minister relating to the terms and conditions for the rental of agricultural land under the Private Domain of the State, as well as the regulations general of the interministerial commission in charge of public-private partnership around agricultural land of the State Private Domains.

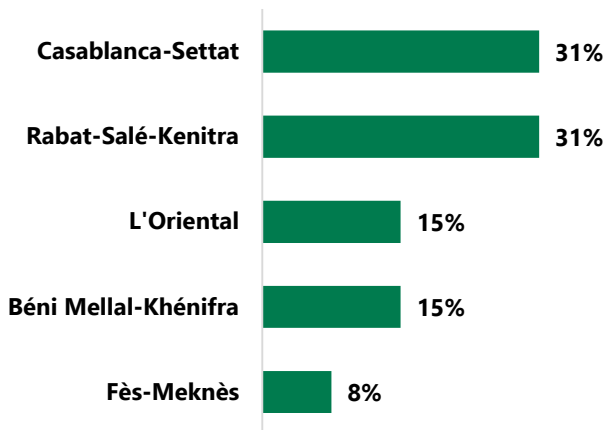
Thus, for the first half of 2020, 13 agreements were signed within the framework of the agricultural partnership covering an area of 637 Ha, a total investment of MAD 155 million and allowing the creation, in the long term, of 394 jobs expected.

Region	Established conventions	Area	Investment (dh)	Jobs
Rabat-Salé-Kenitra	4	407ha 59a 12ca	117 988 057	199
Béni Mellal-Khénifra	2	176ha 85a 52ca	16 740 000	86
L'Oriental	2	49ha 85a 00ca	14 401 020	20
Fès-Meknès	1	1ha 33a 80ca	1 314 500	3
Casablanca-Settat	4	1ha 31a 65ca	5 035 200	86
Grand Total	13	636ha 95a 09ca	155 478 777	394

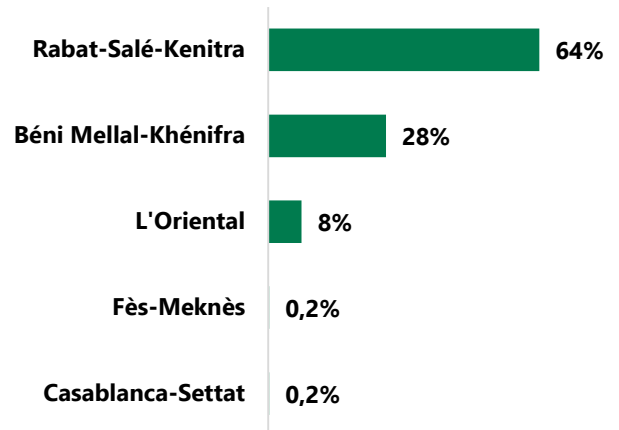
i. Breakdown by region

The regional distribution of projects for the 1st half of 2020 shows that around 62% of projects are concentrated in the regions of Rabat-Salé-Kénitra and Casablanca-Settat, for an overall area of around 409 ha.

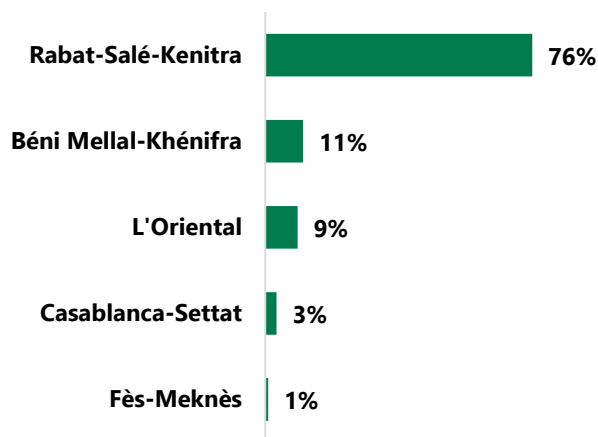
N° of projects



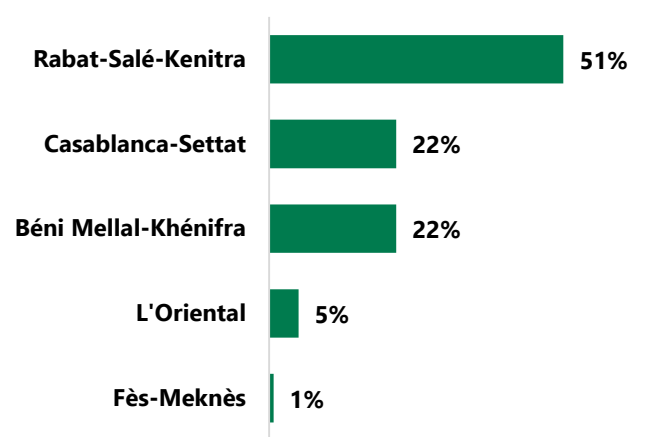
Area



Investment



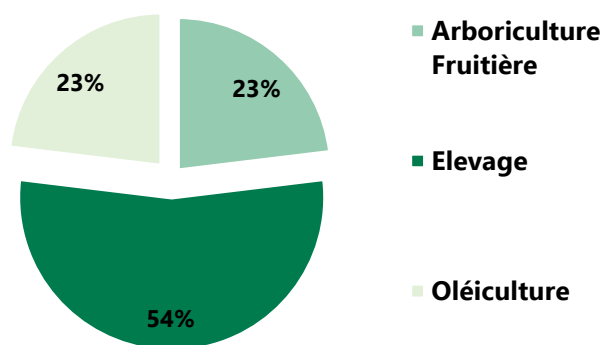
Jobs



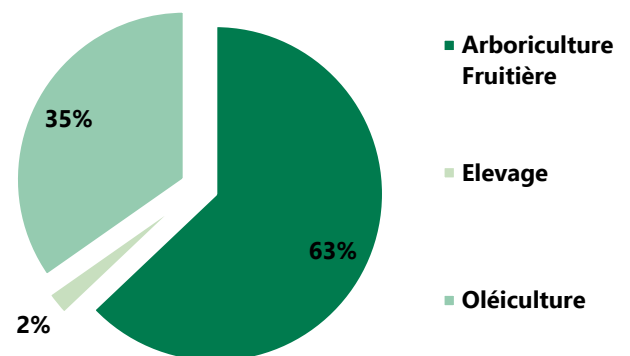
ii. Breakdown by sector

For the first half of 2020, 2 sectors concentrate almost all of the area mobilized (610 ha). These are Fruit Arboriculture and Olive Growing

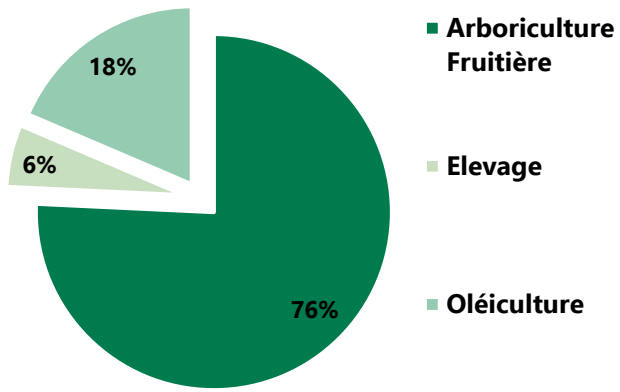
N° of projects



Area



Investment



Job

