

## **REPORT ON THE MOBILIZATION OF PUBLIC LAND FOR INVESTMENT**

The private property of the State constitutes a strategic asset for the socio-economic development of the country.

During the last decade, the mobilization of a more significant land base was undertaken in order to support the projects of basic infrastructure development (Tanger Med, new cities ...) and major development projects (Emergence Plan, Azur Plan, ...).

The assessment of the mobilization of State-owned land, for the financial years 2014 and 2015 (1<sup>st</sup> half), is as follows:

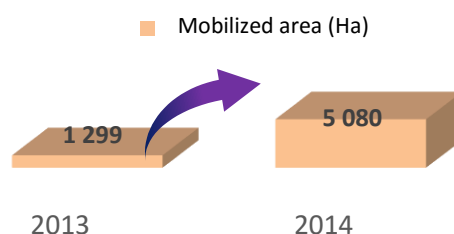
### **I. Assessment for the year 2014**

#### **A. Mobilization of land for investment**

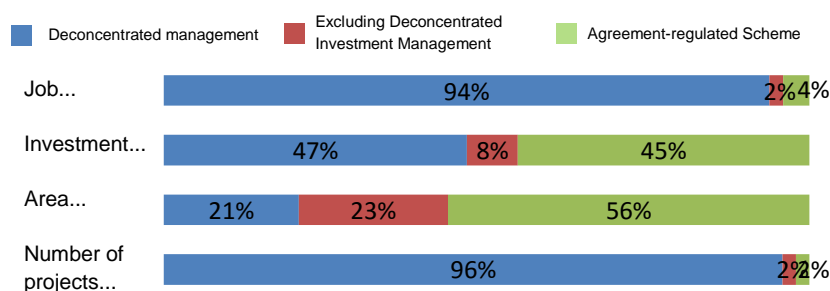
An area of about 5,080 hectares (outside of the Green Morocco Plan) was mobilized in favour of different sectors of industry for the execution of 194 projects requiring the investment of about MAD 21.2 billion and the eventual creation of 23 846 jobs.

	Number of projects	Mobilized area	Planned investment	Expected jobs
Year 2014	194	5080ha 09a 99ca	21 137 482 324	23 846

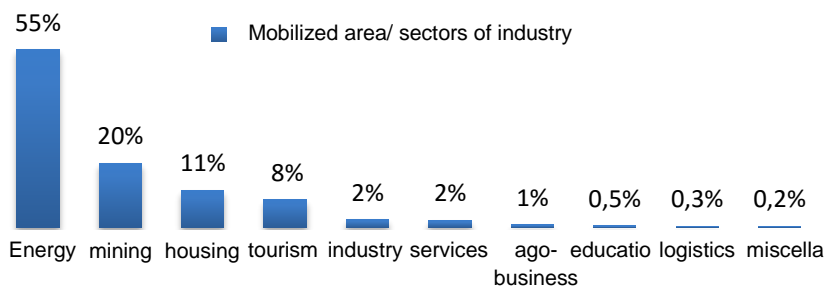
Compared to the financial year 2013, the mobilization of public land has increased by about 291% and the number of projects by 40%.



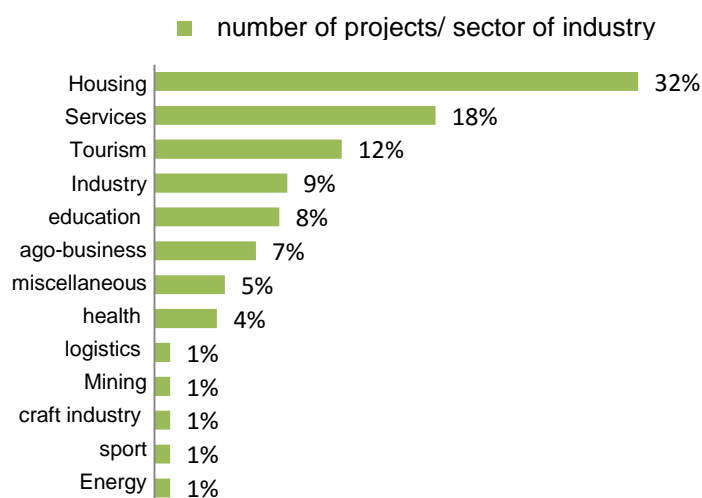
96% of projects were approved within the framework of decentralized management, for a projected investment of around MAD 9930 million and 22,376 jobs expected.



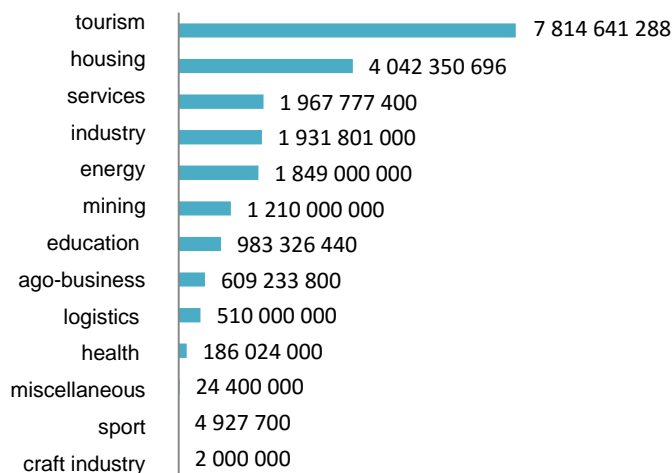
- 2.935 ha have been mobilized in favour of the energy sector.
- 1.057 hectares for the mining sector.
- 608 hectares for the housing sector and the fight against substandard housing.



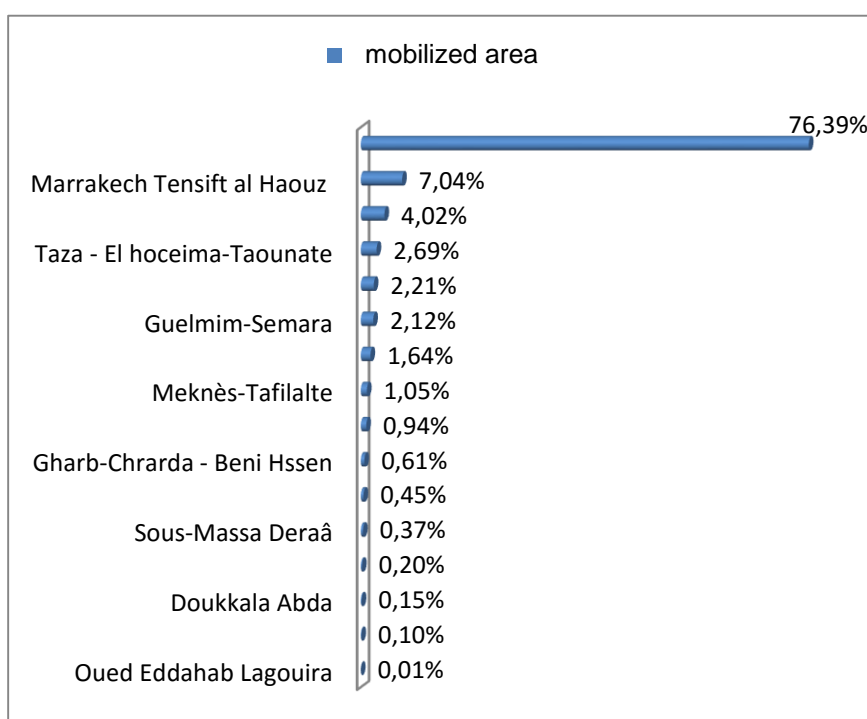
32% of the projects planned in 2014 are concentrated at the level of the Housing sector.



The distribution of the investments planned per sector shows a predominance of the tourism sector with MAD 7.814 million. It represents 37% of the investments planned.



- In 2014, the region of Laayoune-Boujdour-Sakia El Hamra has concentrated 76% of the mobilized area.
- This region has benefitted in 2014 from the mobilization of an area of about 3,880 ha for the execution of 5 projects which would require an investment of around MAD 3035 million.



## A. Mobilization of land in support of the Green Morocco Plan

Under the public-private partnership, and in order to support the development of the agricultural sector, the Moroccan government has mobilized as from 2004 agricultural lands being part of its private property.

An area of over 99,000 hectares has been mobilized to date, in order to support 600 projects.

The estimated amount of the investments planned amounted to nearly MAD 19 billion. The number of potential jobs is estimated at 47,515 jobs.

For the financial year 2014, 6,061 hectares were leased for the benefit of 71 projects for an estimated investment of MAD 1.652 million.

Region	Number of projects	Area	Projected investment	Expected Jobs
Chaouia-Ouardigha	4	160ha 00a 82ca	28 539 456	89
Doukkala-Abda	1	10ha 57a 47ca	4 405 100	8
Fez-Boulemane	1	65ha 27a 00ca	1 357 988,8	10
Gharb-Chrarda-Beni Hssen	7	922ha 54a 82ca	393 640 897	716
Grand Casablanca	2	34ha 19a 00ca	66 783 000	87
Marrakech-Tensift-Al Haouz	12	222ha 42a 25ca	87 109 093	232
Meknes-Tafilalet	15	2760ha 34a 52ca	479 714 998	1 978
Oriental	8	619ha 22a 00ca	257 287 626	1 172
Rabat-Sale-Zemmour-Zaër	6	281ha 81a 72ca	81 093 582	184
Souss-Massa-Draa	3	45ha 80a 28ca	43 312 809	69
Tadla-Azilal	5	709ha 44a 28ca	190 061 920	129
Tanger-Tetouan	4	37ha 17a 78ca	14 959 486	48
Taza-Al Hoceima-Taounate	3	192ha 04a 89ca	4 183 880	21
<b>Overall total</b>	<b>71</b>	<b>6060ha 86a 83ca</b>	<b>1 652 449 836</b>	<b>4 743</b>

21% and 17% of the planned projects are concentrated respectively in the regions of Meknes-Tafilalet and Marrakech-Tensift-Al Haouz.

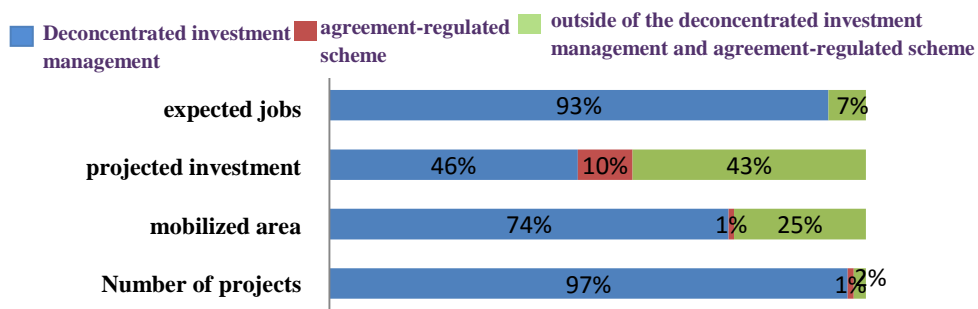
## I. Assessment for the 1st half of the financial year 2015 :

### A. Mobilization of land for investment

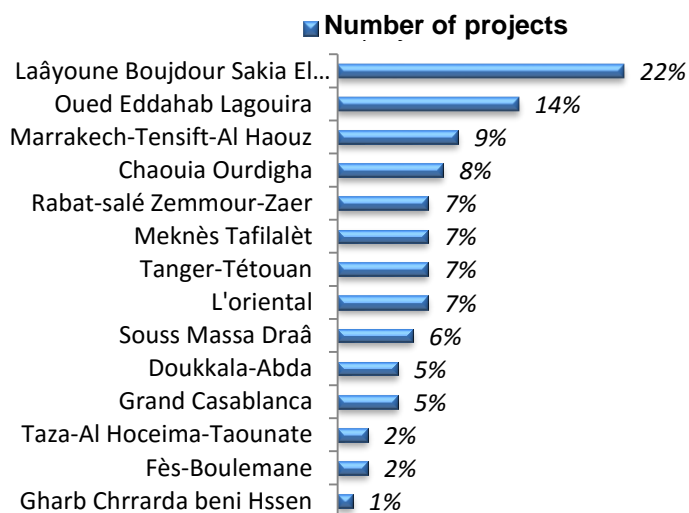
At the end of the 1st half of 2015, 88 projects supported by the State-owned land have been approved, for a total area of 614 ha, a projected investment of MAD 5.315 million and 11,486 expected jobs.

	Number of projects	Mobilized area	Projected investment	Jobs expected
1 <sup>st</sup> half of 2015	88	613ha 64a 14ca	5 315	11 486

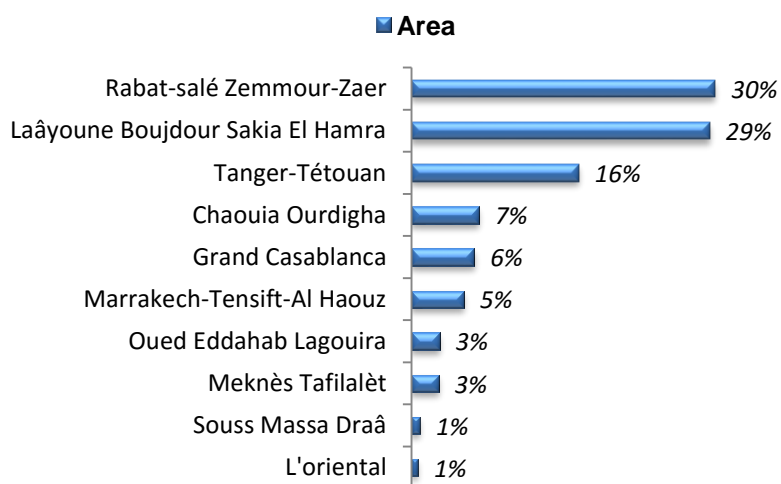
97% of projects were approved within the framework of the deconcentrated management, for a projected investment of around MAD 2460 million and 10,686 jobs expected.



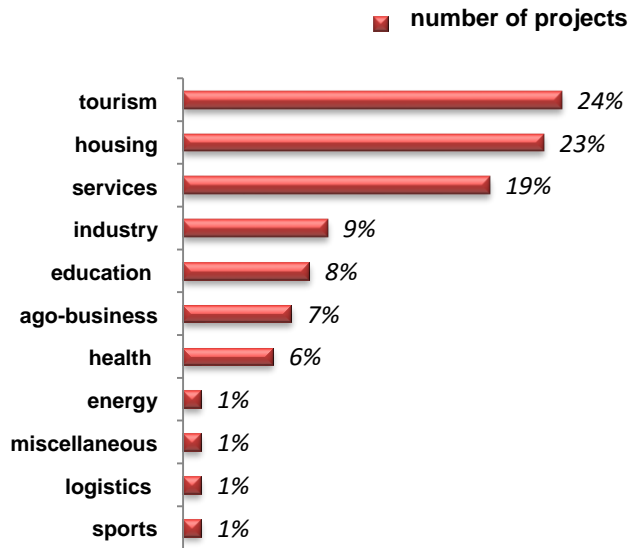
53% of projects are concentrated in 4 regions (Laayoune-Boujdour Sakia El Hamra, Oued Ed-Dahab-Lagouira, Marrakech-Tensift-Al Haouz and Chaouia Ouardigha).



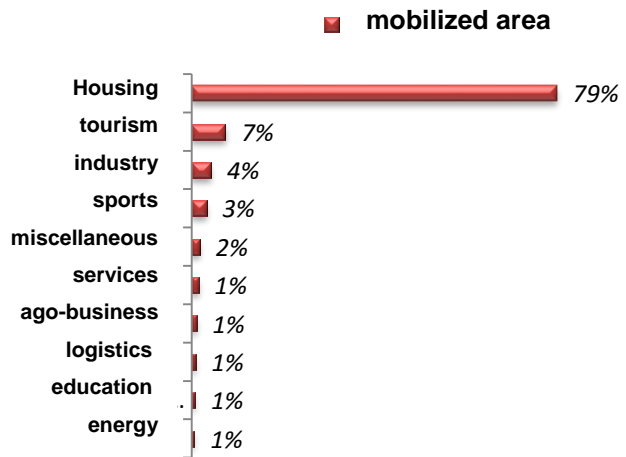
59% of the mobilized area is concentrated in the regions of Rabat-sale-Zemmour-Zaer and Laayoune-Boujdour-Sakia El Hamra.



66% of projects are concentrated at the level of three sectors (Tourism, Housing and Services).

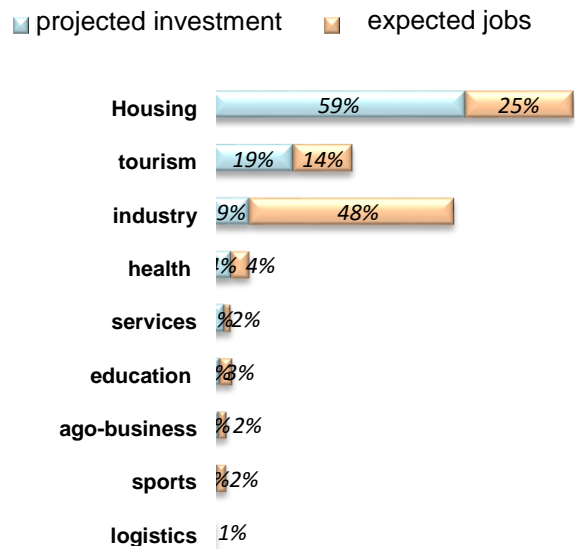


79% of the mobilized area is concentrated at the level of the housing sector.



59% of the investment is reserved for the housing sector and 48% of jobs expected for the Industry sector.

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### A. Mobilization of land in support of the Green Morocco Plan

In the 1<sup>st</sup> half of 2015, 2,495 ha were leased under the public-private partnership, for a total investment of about MAD 601 million and the eventual creation of 1 195 jobs.

Region	Number of projects	Area	Projected investment	Expected jobs
Chaouia-Ouardigha	4	257ha 28a 21ca	63 119 970	110
Doukala Abda	6	117ha 90a 50ca	22 128 208	84
Fez-Boulemane	4	223ha 70a 33ca	29 622 162	154
Gharb-Chrarda-Beni Hssen	9	335ha 85a 66ca	176 275 620	136
Grand Casablanca	1	12ha 17a 97ca	3 000 000	37
Marrakech-Tensift-Al Haouz	1	164ha 30a 00ca	26 057 060	21
Meknes-Tafilalet	14	705ha 13a 25ca	121 783 731	254
Oriental	6	284ha 57a 67ca	72 737 703	203
Rabat-sale-Zemmour Zaeir	4	68ha 06a 00ca	14 068 630	14
Souss-Massa-Draa	1	14ha 92a 80ca	7 547 500	12
Tadla-Azilal	4	253ha 63a 11ca	38 114 000	103
Tanger-Tétouan	1	41ha 57a 14ca	16 294 926	51
Taza-Al Hoceima-Taounate	1	15ha 43a 00ca	10 763 790	15
<b>Overall Total</b>	<b>56</b>	<b>2494ha 55a 64ca</b>	<b>601 513 300</b>	<b>1 194</b>

The regional distribution of projects, during the 1<sup>st</sup> half of 2015, shows that 14 projects (that is, 25% of total) are concentrated in Meknes-Tafilalet region, benefiting thus from an area of 705 ha (that is, 28% of total).