

Summary sheet

of the report on the mobilization of the State's private sector

For the benefit of investment for the 2020 financial year

For the first half of 2019, an overall area of around 1996 ha (excluding agricultural partnership) was mobilized in favor of the various activity sectors for the carrying out of 125 projects intended to attract an overall investment of around 6,147 million dirhams and generate, in the long term, 8,524 jobs. For the partnership, 15 agreements were signed within the framework of the agricultural partnership covering an area of 1,089 ha, a global investment of 162 million dirhams which would generate, in the long term, 387 jobs.

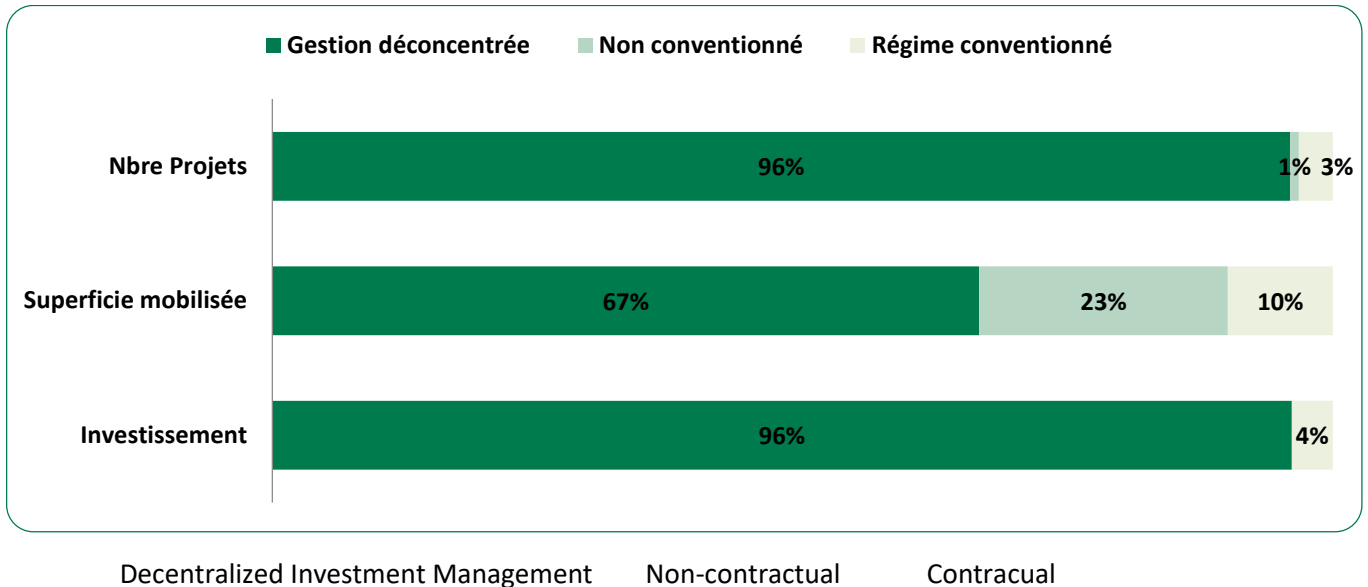
1. Support for productive investment

In accordance with the Royal Guidelines contained in the Royal Letter of January 9, 2002, addressed to the Prime Minister on the subject of Decentralized Investment Management, amendments were made to article 82 of the Royal Decree of April 21, 1967 on general regulations for governmental accounting, under the provisions of decrees No. 2.02.185 of March 05, 2002, No. 2.09.471 of December 8, 2009 and No. 2.13.909 of May 23, 2014, as well as by decrees of the Minister of the Economy and Finance No. 367-02 of March 5, 2002 and No. 2893-14 of August 1, 2014, to authorize the transfer and rental of State land by:

- Regional decrees by Walis for carrying out projects in the Industrial, Agro-industry, Mining, Tourism, Crafts, Housing, Education and Training, Health and Energy sectors, located in their territorial jurisdiction with an investment less than 200 million dirhams;
- Decrees of the Minister of Economy and Finance for the carrying out of projects with an investment greater than or equal to 200 million dirhams.

Thus, 125 projects supported by land belonging to the State's Private Domain were approved during the first half of 2019, for a total area of around 1996 Ha (excluding the Green Morocco plan), intended to attract a total investment of around 6,147 million dirhams and generate, in the long term, 8,524 jobs.

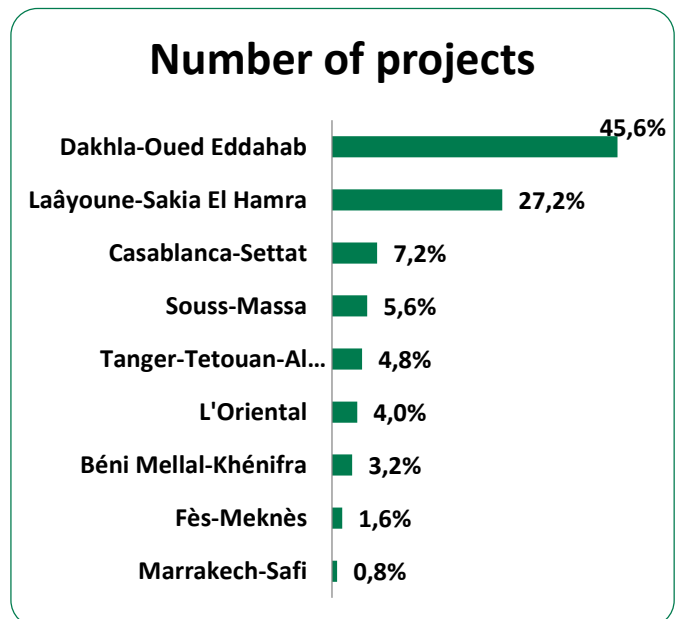
- 96% of projects have been approved under Decentralized Investment Management, covering an area of around 1,331 ha, a planned investment of around 5,910 million dirhams and creating 8,524 jobs.
- A single investment project reviewed under the non-contractual scheme and representing 23% of the total area mobilized. This is the Mohammed VI Tangier Tech City project for the benefit of the Tangier Tech development company "SA-TT".
- 3% of projects have been approved under the contractual scheme, for an area of around 197 ha, a projected investment of around 237 million dirhams.



Number of projects
Mobilized area
Investment

i. Breakdown by region

About 73% of the projects in question are located in two regions (Dakhla-Oued Eddahab and Laayoune-Sakia El Hamra).



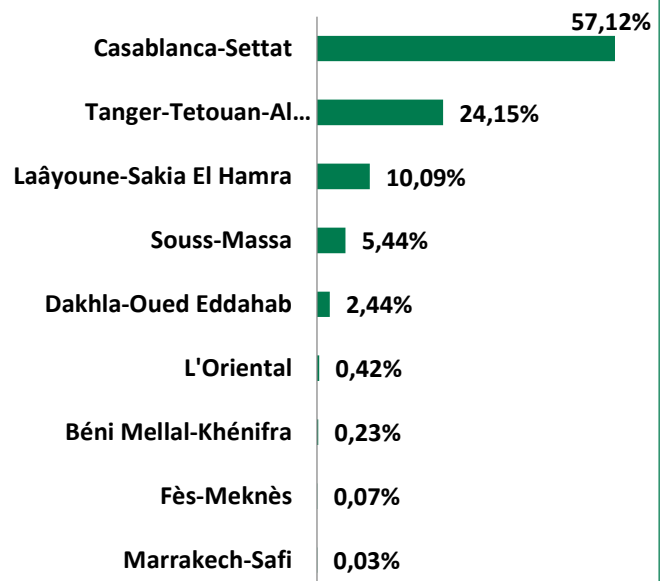
About 92% of the area mobilized is located in three regions (Casablanca-Settat, Tanger-Tetouan-Al Hoceima and Laayoune-Sakia El Hamra):

- 1,139.5 ha for the region of Casablanca-Settat with a view to carrying out 9 projects intended to attract a total investment of around 3,464 million dirhams and generate, in the long term, 241 jobs.
- 481.8 Ha for the Tanger-Tetouan region for the carrying out of 6 projects, which should attract an investment of around 538.1 million dirhams and generate 449 jobs.
- Nearly 10% of the global area (201.25 Ha) is located in the Laayoune-Sakia El Hamra region for the carrying out of 34 projects, which should attract a global investment of 867 million dirhams and generate 2,962 jobs.

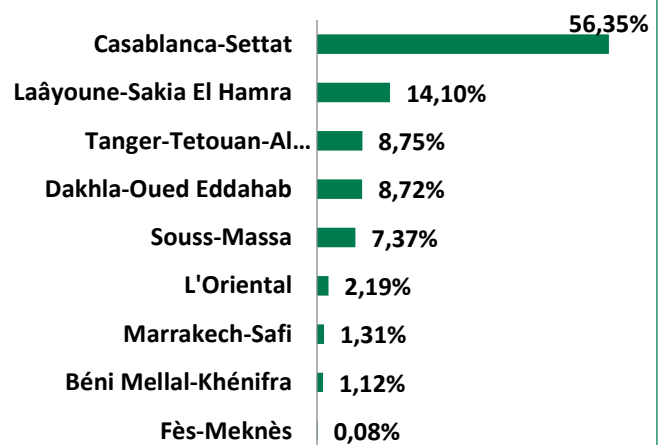
About 70% of the planned investments are concentrated in two regions (Casablanca-Settat and Laayoune-Sakia El Hamra).

About 73% of jobs are concentrated in two regions (Souss-Messa and Laayoune-Sakia El Hamra).

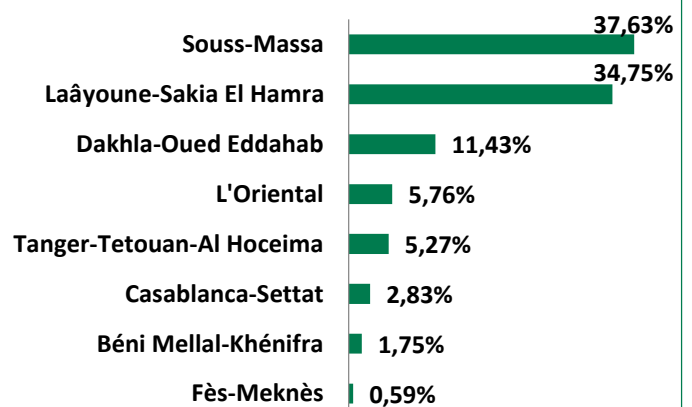
Mobilized area



Planned investment

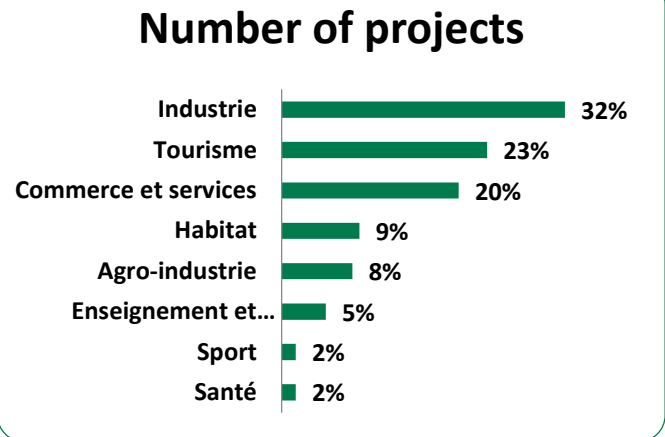


Jobs



ii. Breakdown by industry

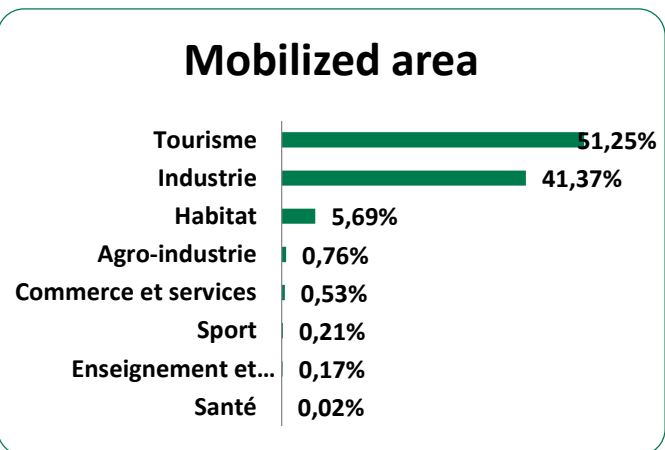
75% of the projects are concentrated in three industries (Industrial sector, Tourism and Trade and services).



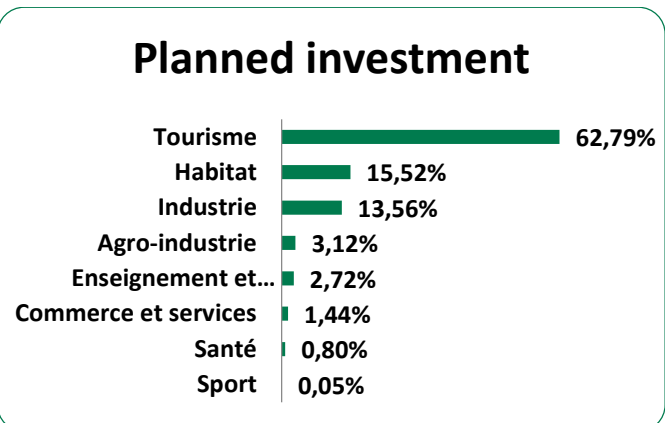
Two industries (Tourism and Industrial sector) account for about 92% of the area mobilized.

- About 1,022.4 ha have been mobilized for the benefit of the Tourism sector for the carrying out of 29 investment projects intended to attract a global investment of around 3,860 million dirhams and generate 608 jobs;
- As part of support to the Industrial sector, nearly 825.2 ha were mobilized to carry out 40 projects for a total investment of 833.56 million dirhams and creating 6,425 jobs.

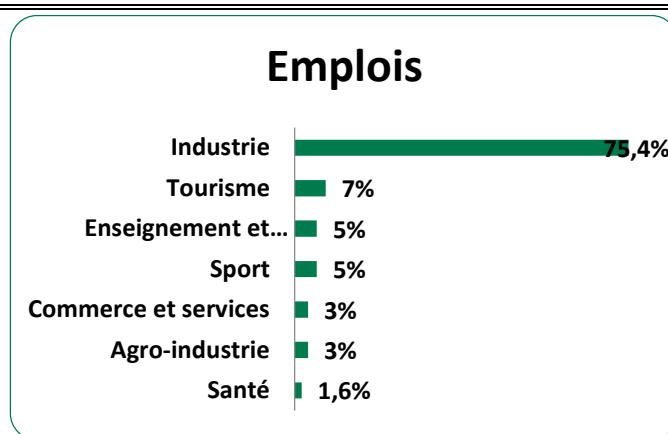
Tourism – Industrial – Housing – Agro-industry – Trade and services – Sports – Education - Health



About 63% of investment is concentrated in the tourism sector.



About 76% of jobs are concentrated in the industrial sector.



2. Land mobilization in support of the Green Morocco Plan

As part of the public-private partnership, and to support the development of the agricultural sector, the Moroccan State mobilized 2,004 agricultural lands that are part of its private domain.

This partnership aims to:

- Promote investment in the agricultural sector;
- Upgrade the main agricultural sectors (fruit arboriculture, market gardening, animal husbandry, viticulture olive growing, etc.);

In this context, the approach adopted consists in making agricultural land available to investors within the framework of long-term leasing in order to allow significant profitability of projects.

The allocation of agricultural land to private players is carried out in accordance with the provisions of Circular No. 2/2007 of January 29, 2007 of the Prime Minister on the terms of rental of agricultural land that is part of the Private Domain of the State; as well as the general regulations of the interministerial commission in charge of public-private partnership involving the agricultural lands of the State's Private Domain.

In total, an area of around 107,120 ha has been mobilized to date to support 892 projects. The projected amount of the planned investments amounts to nearly 20.57 billion dirhams and the number of jobs expected is 55,296.

For the first half of 2019, 15 agreements were signed within the framework of the agricultural partnership covering an area of 1,089 ha, a total investment of 162 million dirhams and generating, in the long term, 387 jobs.

Region	Agreements made	Area	Investment (Dh)	Jobs
Rabat-Sale-Kenitra	3	250ha 95a 71ca	33 152 348	141
Souss- Massa	1	237ha 44a 00ca	48 037 280	8
Marrakech-Safi	5	234ha 23a 28ca	52 809 860	179
Béni Mellal-Khenifra	1	199ha 18a 04ca	9 879 000	8
Fez-Meknes	2	100ha 98a 81ca	5 603 000	15
Oriental	2	61ha 95a 91ca	8 301 200	27

Casablanca-Settat	1	04ha 62a 80ca	4 272 500	9
Overall total	15	1.089ha 38a 55ca	162 055 188	387

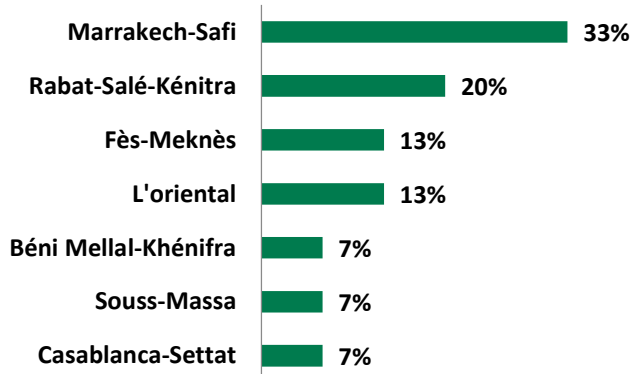
The Green Morocco Plan has selected the vegetable production sectors including citrus, olive, vine, almond, dates, cereals, sugar and market gardening. For animal production, the sectors concerned are milk, sheepmeat, beef, poultry and beekeeping.

The overall objectives expected from the Regional Agricultural Plan have to do with increasing production levels, improving the quality and marketing conditions of this production and improving the levels of development of irrigation water. To support this approach, the National Pact for Industrial Emergence aims to set up aggressive sectorial plans in the national staple foods sectors, in particular, meat and milk.

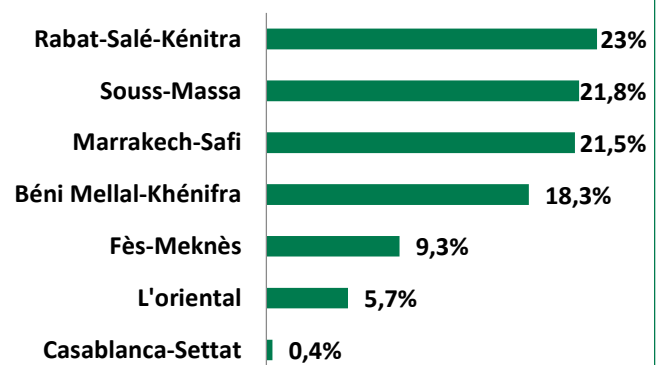
i. Breakdown by region

The regional distribution of projects, for the first half of 2019, shows that around 85% of the projects are concentrated in the regions of Rabat-Sale-Kenitra, Souss-Massa, Marrakech-Safi and Beni Mellal- Khenifra, for a total area of around 921.8 ha.

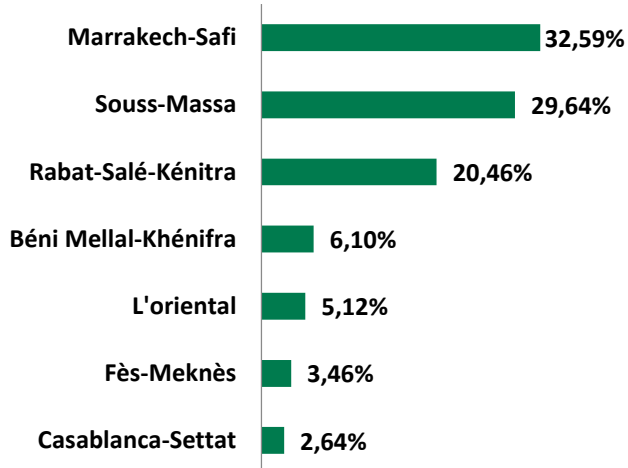
Number of projects



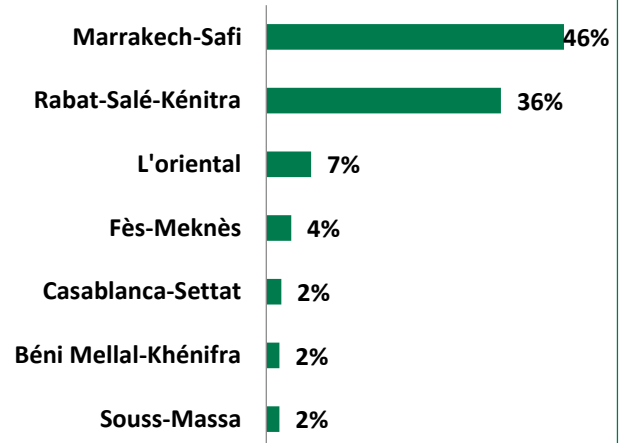
Mobilized area



Planned investment



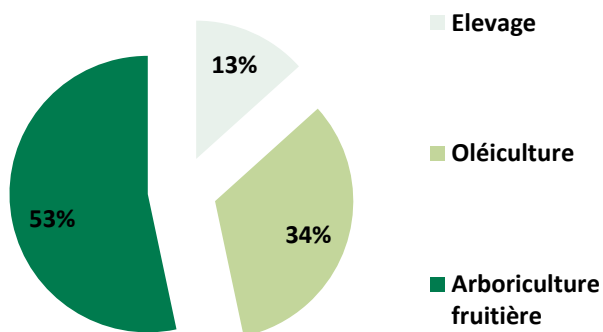
Jobs



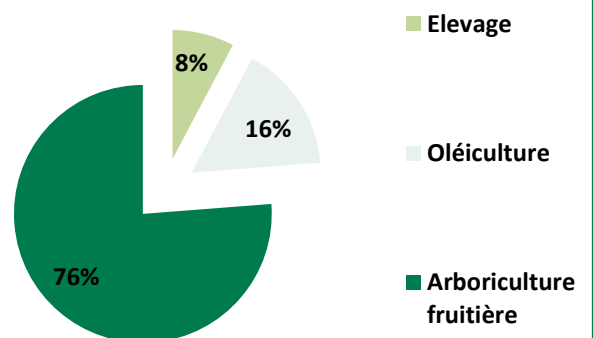
ii. Breakdown by sector

In the first half of 2019, 2 sectors account for 92% of the total area mobilized (around 1,002 Ha). These are Fruit Arboriculture and Olive Growing.

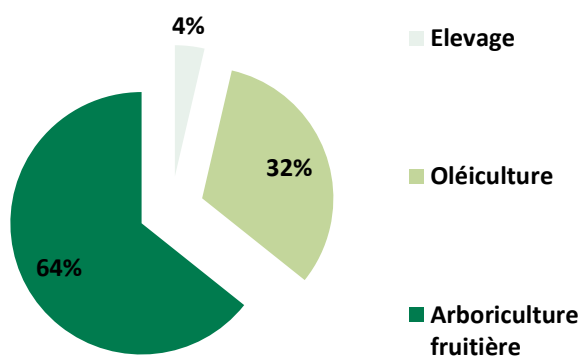
Number of projects



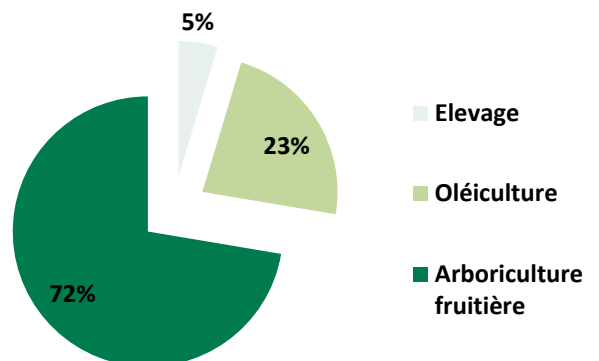
Mobilized area



Planned investment



Jobs



Animal husbandry

Olive Growing

Fruit arboriculture