

Sheet on the mobilization of the State private domain in favor of investment for the fiscal year 2017

❖ Support for productive investment

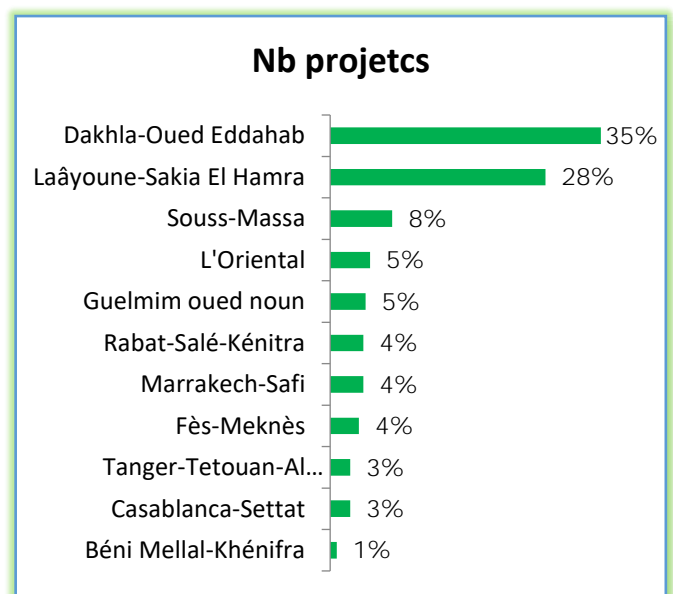
By virtue of the Royal Letter dated January 9, 2002, modifications have been introduced to article 83 of the Royal Decree dated April 21, 1967 relating to the general regulation of public accounting in order to authorize the transfer of State lands by:

- Decisions of Governors of the region for projects in the sectors of Industry, Food Industry, Tourism, Housing, Crafts, Mines, Health, Energy, Education and Training when investment is below MAD 200 million;
- Decision of the Ministry of Finance for projects whose investment exceeds or is equal to MAD 200 million or for those outside the above sectors regardless of their amount.

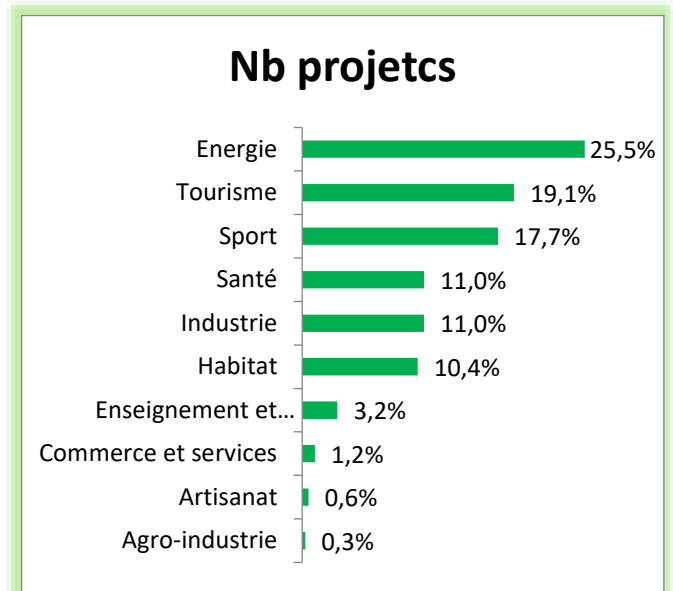
345 projects, with real estate support from the State private domain, have been approved for the fiscal year 2017 for a total area of 13,475 ha and a forecast investment of MAD 11,004 with the expectation of creating 12,548 jobs.

These projects have been approved as part of the decentralized management.

63% of the projects have been carried out in two regions (Dakhla-Oued Eddahab and Laâyoune-Sakia El Hamra).

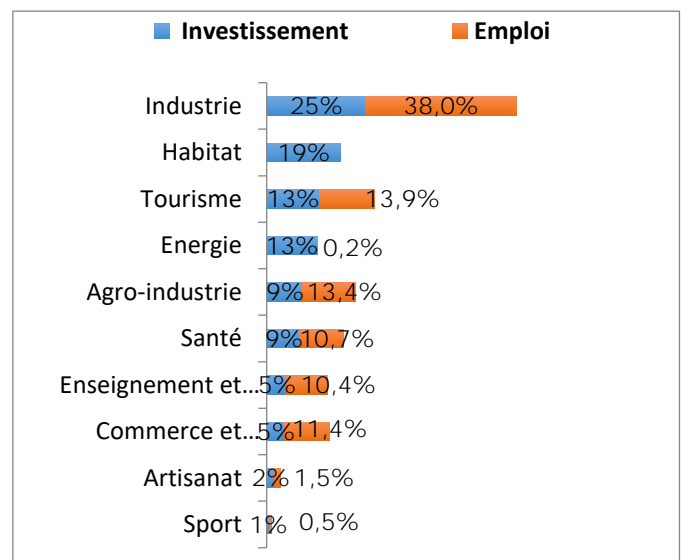


About 63% of the projects concern three activity sectors, namely Energy, Tourism and Sport.



57% of investment concern Industry, Housing and Tourism.

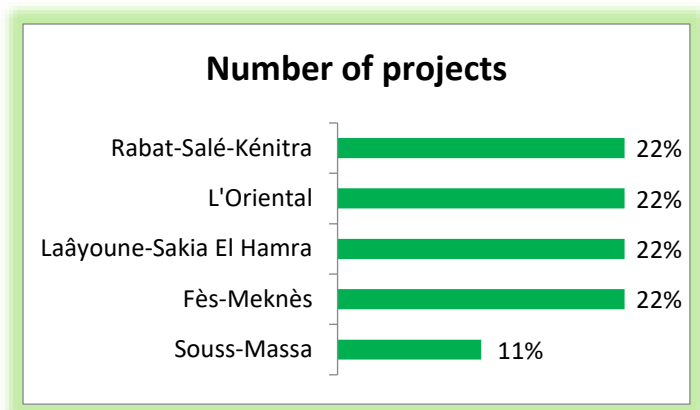
52% of employment is covered by Industry and Tourism.



The foregoing shows that two regions (Dakhla-Oued Eddahab and Laâyoune-Sakia El Hamra), and three activity sectors (Energy, Tourism and Sport) covers most of the planned projects.

❖ Mobilization in favor of Al Omrane Holding

178 ha have been mobilized in favor of 9 projects of Al Omrane Holding during the year 2017 for an expected investment of MAD 662 million.



❖ Agricultural Partnership

As part of the public-private partnership, and in order to accompany the development of the agricultural sector, the State of Morocco, since 2004, has mobilized agricultural lands from its private domain.

The objective of this partnership aims to:

- Promote investment in the agricultural sector;
- Update the main agricultural industries (fruit growing, market gardening, breeding, viticulture, olive growing...);

For this purpose, the approach adopted in this regard, relies on:

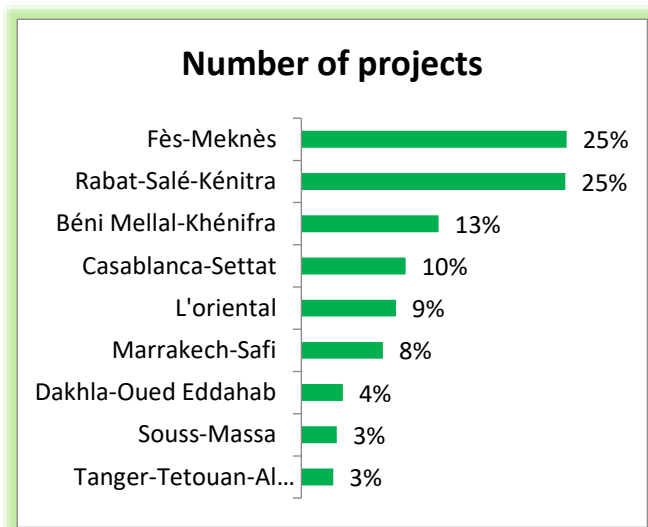
- Making available for investors agricultural lands for long term tenancy in order to allow significant yield of projects;
- Involving entrepreneurs in the agricultural and food-industrial field to meet domestic and international demand.

Attribution of agricultural lands to private operators relies on the circular No. 2/2007 dated January 29, 2007 of the Prime Minister relating to the terms and conditions of the rental of agricultural lands belonging the State's private domain, as well as on the regulations of calls for bids.

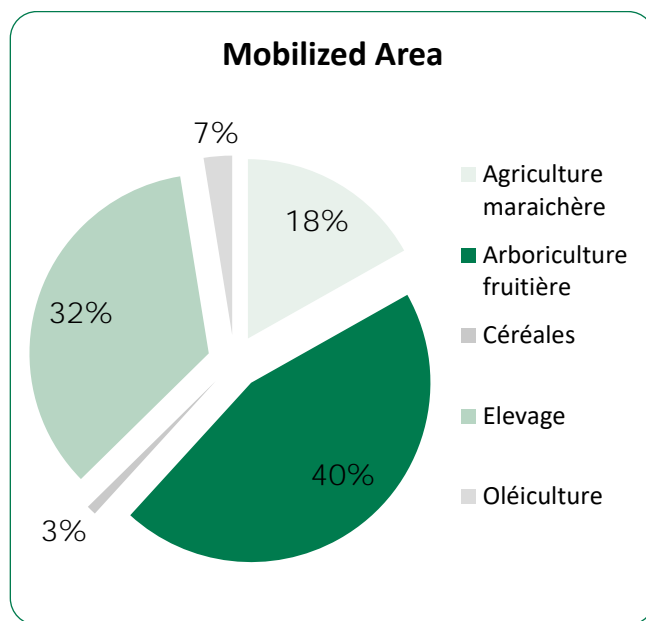
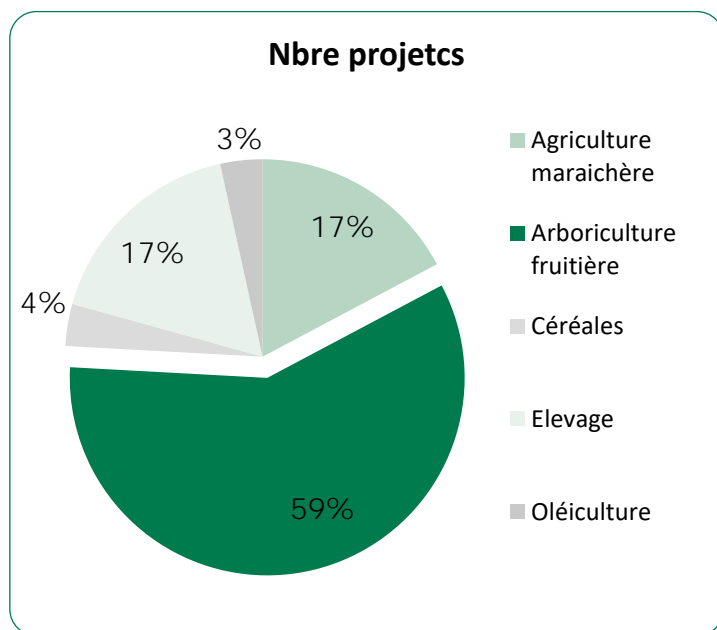
To date, a total area of 107,120 ha has been mobilized to support 892 projects. The expected amount of planned investments amounts to about MAD 20.57 billion and the number of jobs is expected to reach 55,296 positions.

For the fiscal year 2017, 71 conventions have been signed as part of the agricultural partnership relating to an area of 4,106 ha, a planned investment of MAD 692.8 million and the creation of 1,741 jobs.

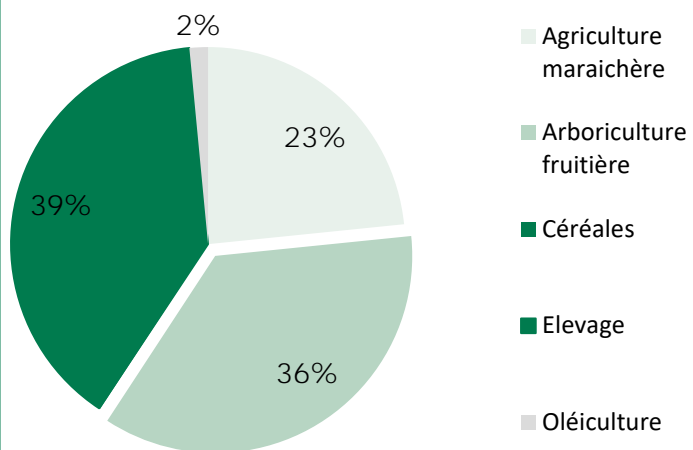
63% of projects fall within three regions (Fez-Meknès, Rabat-Salé-Kénitra, and Béni Mellal-Khénifra) for an area of 3,120 ha.



The distribution per branch for the year 2017 shows that three branches cover 93% of the total mobilized area. These are: fruit growing, breeding and market gardening.



Planned Investment



Expected Employment

